

KANIKA CHAWLA

811-812 Aggarwal Cyber Plaza-1, Netaji Subhash place, Pitampura, Shakur Pur I Block,
North West Delhi, Delhi, India, 110034

Date: February 25, 2026

To,

The Board of Directors

MEGA NIRMAN & INDUSTRIES LIMITED

811-812 Aggarwal Cyber Plaza-1, Netaji Subhash place,
Pitampura, Shakur Pur I Block, North West Delhi,
Delhi, India, 110034

Dear Sir/Ma'am

Re: Proposed rights issue of Fully paid-up equity shares of Face Value of Rs. 10/- each (the "Equity Shares") of Mega Nirman & Industries Limited (the "Company" and such offering, the "Issue").

I, **Kanika Chawla**, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing membership No. A50543, hereby confirm that, as on date, I am the Company Secretary and Compliance Officer of the Company and have been appointed in compliance with the applicable provisions of the Companies Act, 2013. I hereby give my consent to act as the Company Secretary and Compliance Officer of the Company and to my name being included as Company Secretary and Compliance Officer of the Company in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with the BSE, being the Stock Exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and with any other regulatory authorities, and to be included in any other documents or related advertisements.

I understand that my responsibilities will include ensuring compliance with securities laws and other applicable laws, handling and redressal of investor grievances or complaints, if any, in connection with the Issue, listing of Equity Shares issued pursuant to the Issue and subsequent to listing of the Company's Equity Shares on the Stock Exchange. The following information in relation to me may be disclosed:

Name: Ms. Kanika Chawla

Designation: Company Secretary and Compliance Officer

Address: 811-812 Aggarwal Cyber Plaza-1, Netaji Subhash place, Pitampura, Shakur Pur I Block, North West Delhi, Delhi, India, 110034

Telephone: + 91 8287910062

E-mail: secretarial.mnil@gmail.com

Membership No.: A50543

I further confirm that the above information in relation to me is true and correct.

I undertake to inform the Company promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from me, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock Exchange, pursuant to the Issue.

This letter may be relied upon by the Company and legal advisor to the issue appointed in relation to the Issue, if any. I hereby consent for submission of this letter to the Stock exchange; ROC and any other authority as may be required by the law. I further consent to

the aforementioned details being included for the records to be maintained in connection with Issue and in accordance with applicable laws.

I also consent to the extracts of this letter being used for disclosure in the Draft Letter of Offer and Letter of Offer to be issued by the company in relation to the issue and other Issue related materials. This letter may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully,



Kanika Chawla
Company Secretary and Compliance Officer
Membership No.: A50543