

Date: February 25, 2026

To,
The Board of Directors
MEGA NIRMAN & INDUSTRIES LIMITED
811-812 Aggarwal Cyber Plaza-1, Netaji Subhash place,
Pitampura, Shakur Pur I Block, North West Delhi,
Delhi, India, 110034

Sub: Proposed rights issue of equity shares of face value of Rs. 10/- (the "Equity Shares") of Mega Nirman & Industries Limited (the "Company or the "Issuer")

We, AU Small Finance Bank Limited (Banker) hereby give consent to our name and other details mentioned herein being included as Banker to the Issue in the "Rights Issue Documents" that the Company intends to file with or to be filed with the Stock Exchange ("BSE" or "BSE Limited") and the Registrar of Companies ("RoC"), and any other documents in relation of the Issue.

We hereby authorise you to deliver a copy of this letter of consent to the RoC, the Stock Exchange and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Rights Issue Documents and any other documents related to the Issue:

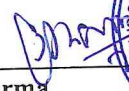
Name: AU Small Finance Bank Limited
Address: A-3/314, Opposite Petrol Pump Near Jawalaheri Market Paschim Vihar, Delhi 110063
Tel No.: 8130048460
Email Id: satish.sharma3@aubank.in
Contact Person: Satish Sharma
Website: <https://www.au.bank.in/>
SEBI Registration Number: INBI00001203
Corporate Identification Number (CIN): L36911RJ1996PLC011381

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company until the date when the Rights Issue Equity Shares are listed and commence trading on the Stock Exchange pursuant to this Rights Issue. In the absence of any such communication from us it can assumed that there is no change to the above information until the date when the Rights Issue Equity Shares are listed and commence trading on the Stock Exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Rights Issue Documents or any Rights Issue related material and may be relied upon by the Company. All capitalized terms not defined herein would have the same meaning as attributed to it in the Rights Issue Documents, as the case may be.

For AU Small Finance Bank Limited,


Satish Sharma
Branch Manager



Registered Office

AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381

856527